

# How to Find and Access the Dashboard

## Customer Access Protocol

**Step 1** - Register your .gov/.mil email address with MAX.gov

- If you're already registered with MAX.gov, no action needed (proceed to Step 2)
- If you're not yet registered, visit <https://login.max.gov>

Click the green Register Now button in the top-right

corner. Follow the instructions to register with MAX.gov and register your PIV card to enable MAX.gov PIV login

Don't Have a MAX ID Yet?

Register Now

**Step 2** - Log into the D2D Portal using your MAX.gov credentials

- Go to: <https://d2d.gsa.gov/> and click **Login** at the top right
- Option A: **Login with PIV/CAC** (you may need to enter your PIN)
- Option B: Login with **MAX Secure+ SMS Two-Factor** with User ID and Password.



LOGIN WITH YOUR  
PIV OR CAC

Remember to plug in  
your PIV/CAC card

Note: you have to log into the D2D Portal at least once before moving to step 3 in order for access credentials to work.

**Step 3** - Email [pbs.dashboard@gsa.gov](mailto:pbs.dashboard@gsa.gov) to request access to your agency's view of the PBS Customer Dashboard. Note: this step is not required if you received a welcome email from PBS Dashboard team - you are already on the access list.

Your email must include:

- Full Name
- Your federal agency and bureau name
- Government email address used to create the MAX.gov account in Step 1
- Verify (state) that you have registered your .gov/.mil email address with MAX.gov
- State whether you are a federal government employee or a contractor

The PBS Dashboard Team will verify your access request with your agency. We aim to respond within 5 business days.

**Step 4** - Once you've received an access approval email from the PBS Dashboard team, search the D2D Portal for "PBS Customer Dashboard"

If you do not see the dashboard in the results list, wait one business day and log back in; credentials are updated every evening.

Click on the dashboard title or the 'reports' icon to enter the dashboard landing page.

